African American Equity Impact Scorecard Commitment

Welcome to the journey!

Thank you for your participation in this exciting and innovative campaign. We hope that the African American Equity Scorecard (The Scorecard) will become a widely used learning tool that captures cross-portfolio and organizational impact toward wealth-building among Black Communities. Below, you will find details on expectations as a Scorecard user.

Use

We ask that you use the Scorecard for **all** projects your organization considers for grant or loan funding, regardless of the dollar amount. The ideal implementation for the Scorecard is early in **the vetting stage** so that the project score is included in the credit file and incorporated into the decision-making process. If the Scorecard user/ respondent is directly engaged with the project, we anticipate about 15 minutes to complete the Scorecard.

Portal Onboarding

After creating your account, you can log on to the Scorecard portal's dashboard. The dashboard is where you'll be able to create new scorecards, view past scorecards, see insights and view relevant resources to support your journey towards greater racial and economic impact.

Reporting

The Scorecard portal allows users to generate and download past scorecards and review insights monthly, quarterly, or annually. To ensure that the data represents actual impact vs. anticipated impact, we ask that you provide post-closing scorecard responses on all closed/funded projects within **6 months** of the transaction.

Support

We have a dedicated team to support your journey; if you have any questions, concerns, feedback, please contact Scorecardsupport@aacdfi.org.

Advocate

Please share our approved Scorecard campaign materials with your network - including organization peers, funders, partners, and developers. The more users and adopters we have engaged, the more we can influence impact and accountability.

Please confirm your acceptance of these terms by signing below.

Scorecard Champion

Organizational leadership who commits to equity journey.

_____ (Signature Line)

_____ (Authorized Signer's Name)

_____ (Email)

_____ (Organization Name)

Organization Scorecard Manager

The organization's representative responsible for implementing the Scorecard and the liaison communicating with the Scorecard Team.

_____ (Name)

_____ (Email)

_____ (Phone Number)